

**Annexure - II**

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT.**

1 For Quarter Ended 30th September, 2023

2 ISIN : INE915E01013

3 Face Value : Rs.10/-

4 Name of the Company Gratex Industries Limited

5 Registered Office Address 109, Kakad Udyog Bhawan, L.J. Road, Mahim, Mumbai - 400 016

6 Correspondence Address 109, Kakad Udyog Bhawan, L.J. Road, Mahim, Mumbai - 400 016

7 Telephone & Fax Nos. 022-62992121

8 Email address [cs.audit@gratex.in](mailto:cs.audit@gratex.in)

9 Names of the Stock Exchanges where the company's securities are listed : Bombay Stock Exchange Limited

10 Issued Capital

Number of shares	% of Total Issued Cap.
3034800	100
3034800	100

11 Listed Capital (Exchange-wise)

12 Held in dematerialised form in CDSL

479983 15.82

13 Held in dematerialised form in NSDL

1915217 63.11

14 Physical

639600 21.08

15 Total No.of shares (12+13+14)

3034800 100

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) : NOT APPLICABLE

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
<b>No Changes in Share Capital</b>						

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No ) Yes as on 30.09.2023

If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares,if any.

NOT APPLICABLE

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NOT APPLICABLE

- 21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	0	0	NOT APPLICABLE
Pending for more than 21 days	0	0	NOT APPLICABLE

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

ACS NEHA ARORA
Tel : 022 - 62992121

- 23 Name, Address, Tel. & Regn. No. of the Auditor  
(Company Secretary)

JC & Associates
39-Upper Basement, Dheeraj Heritage, S.V. Road, Milan Junction, Santacruz (West), Mumbai - 400 054
Tel No. 022 49748034
Email: jessyindia25@gmail.com
COP NO.: 12162, FCS:9798, PR: 1511/2021

- 24 Appointment of common agency for share registry work  
if yes (name & address)

Yes
Adroit Corporate Services Pvt. Ltd.
19, Jaferbhoy Indl. Estate, 1st Floor, Makwana Road, Marol Naka, Mumbai-400 059
<a href="tel:022-42270417">Tel : 022-42270417</a>

- 25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

Date : 06.10.2023  
Place : Mumbai  
UDIN : F009798E001200526

<b>FOR GRATEX INDUSTRIES LIMITED</b>
Ms. Jacintha Castelino
Practicing Company Secretary
FCS : 9798, COP : 12162, PR: 1511/2021